

Training and Evaluation Outline Report

Status: Approved

12 Nov 2014

Effective Date: 29 Aug 2016

Task Number: 71-8-5142

Task Title: Evaluate Situation or Operation (Battalion - Corps)

Distribution Restriction: Approved for public release; distribution is unlimited.

Destruction Notice: None

Foreign Disclosure: FD1 - This training product has been reviewed by the training developers in coordination with the Fort Leavenworth foreign disclosure officer. This training product can be used to instruct international military students from all approved countries without restrictions.

Supporting Reference(s):

Step Number	Reference ID	Reference Name	Required	Primary
	ADRP 5-0	The Operations Process	Yes	No
	FM 6-0 (Change 002, April 22, 2016)	COMMANDER AND STAFF ORGANIZATION AND OPERATIONS	Yes	Yes

Conditions: The command receives a mission order from higher headquarters and the commander issues guidance on evaluating the situation or operation. The command establishes communications with subordinate and adjacent units, and higher headquarters. The mission command system is operational and processing information. Some iterations of this task should be performed in MOPP 4.

Standards: The staff continuously evaluates the current situation or progress of the operation according to the commanders intent and standard operating procedures. The staff monitors, analyzes, and compares relevant information in order to make timely and accurate recommendations throughout the operation.

Live Fire Required: No

Objective Task Evaluation Criteria Matrix:

Plan and Prepare			Execute						Assess	
Operational Environment			Training Environment (LV/C)	Training/Authorized % of Leaders Present at	% of Soldiers Present at	External Eval	% Performance Measures 'GO'	% Critical Performance Measures 'GO'	% Leader Performance Measures 'GO'	Task Assessment
BDE & Above										
Dynamic and Complex (All OE Variables and Hybrid Threat)	Night	IAW unit CATS statement.		>=85%	>=80%	Yes	>=91%	All	>=90%	T
				75-84%			80-90%		80-89%	T-
Dynamic and Complex (All OE Variables and Single Threat)	Day			65-74%	75-79%	No	65-79%	<All	<=79%	P
60-64%				60-74%	51-64%		P-			
Dynamic and Complex (<All OE Variables and Single Threat)				<=59%	<=59%		<=50%			U

Remarks: None

Notes: Task Content Last Updated 6 Nov 2014

Safety Risk: Low

Task Statements

Cue: None

DANGER

Leaders have an inherent responsibility to conduct Risk Management to ensure the safety of all Soldiers and promote mission accomplishment.

WARNING

Risk Management is the Army's primary decision-making process to identify hazards, reduce risk, and prevent both accidental and tactical loss. All Soldiers have the responsibility to learn and understand the risks associated with this task.

CAUTION

Identifying hazards and controlling risks across the full spectrum of Army functions, operations, and activities is the responsibility of all Soldiers.

Performance Steps and Measures

NOTE: Assess task proficiency using the task evaluation criteria matrix.

NOTE: Asterisks (*) indicate leader steps; plus signs (+) indicate critical steps.

STEP/MEASURE	GO	NO-GO	N/A
1. The staff assesses the progress of the operation using:	N/A	N/A	N/A
a. Operations orders and after action reports.	N/A	N/A	N/A
b. Combat reports and intelligence summaries.	N/A	N/A	N/A
c. Running estimates.	N/A	N/A	N/A
2. The staff analyzes relevant information collected during the current operation to determine:	N/A	N/A	N/A
a. Common operational picture.	N/A	N/A	N/A
b. Performance of tasks.	N/A	N/A	N/A
c. Achievement of objectives.	N/A	N/A	N/A
d. Attainment of end state conditions.	N/A	N/A	N/A
e. Areas for improvement.	N/A	N/A	N/A
3. The staff determines variances between the actual situation and the plan.	N/A	N/A	N/A
4. The staff establishes measures of effectiveness to assess changes in:	N/A	N/A	N/A
a. Operational environment.	N/A	N/A	N/A
b. Capability of adversaries.	N/A	N/A	N/A
c. Conditions.	N/A	N/A	N/A
d. Objectives.	N/A	N/A	N/A
e. Information requirements.	N/A	N/A	N/A
5. The staff establishes measures of performance to:	N/A	N/A	N/A
a. Assess achievement of objectives.	N/A	N/A	N/A
b. Confirm task completion.	N/A	N/A	N/A
c. Track events in execution matrices.	N/A	N/A	N/A
6. The staff develops measures of effectiveness or measures of performance from indicators contained in:	N/A	N/A	N/A
a. Combat reports.	N/A	N/A	N/A
b. Surveys and polls.	N/A	N/A	N/A
c. Intelligence summaries.	N/A	N/A	N/A
7. The staff replaces assumptions with facts.	N/A	N/A	N/A
8. The staff determines underlying cause(s) for specific changes in the situation.	N/A	N/A	N/A
9. The staff presents results and conclusions of assessments as the situation develops or the operation progresses.	N/A	N/A	N/A
10. The staff recommends improvements to the plan to include:	N/A	N/A	N/A
a. Continuing the operation as planned.	N/A	N/A	N/A
b. Conducting a branch or sequel.	N/A	N/A	N/A
c. Conducting unanticipated adjustments.	N/A	N/A	N/A
d. Assigning new tasks to subordinates.	N/A	N/A	N/A
e. Refining information collection assets.	N/A	N/A	N/A
f. Adjusting operations to accomplish the mission more effectively.	N/A	N/A	N/A
11. The staff integrates subordinate commanders' and staff assessments with other partners' assessments.	N/A	N/A	N/A

TASK PERFORMANCE / EVALUATION SUMMARY BLOCK							
ITERATION	1	2	3	4	5	M	TOTAL
TOTAL PERFORMANCE MEASURES EVALUATED							
TOTAL PERFORMANCE MEASURES GO							
TRAINING STATUS GO/NO-GO							

ITERATION: 1 2 3 4 5 M

COMMANDER/LEADER ASSESSMENT: T P U

Mission(s) supported: None

MOPP 4: Sometimes

MOPP 4 Statement: None

NVG: Never

NVG Statement: None

Prerequisite Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	71-8-5110	Plan Operations Using the Military Decision Making Process (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5111	Conduct the Military Decisionmaking Process (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5120	Prepare for Tactical Operations (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5310	Manage Information and Data (Battalion - Corps)	71 - Combined Arms (Collective)	Approved

Supporting Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	71-8-5124	Revise the Plan (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5133	Adjust Resources, Concept of Operations, or Mission (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5134	Coordinate Actions to Produce Maximum Effective Application of Military Power (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5139	Maintain Synchronization (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5143	Provide Combat Assessment (Battalion - Corps)	71 - Combined Arms (Collective)	Approved
	71-8-5146	Perform Battle Damage Assessment (Battalion - Corps)	71 - Combined Arms (Collective)	Approved

OPFOR Task(s): None

Supporting Individual Task(s):

Step Number	Task Number	Title	Proponent	Status
	150-LDR-5002	Identify Prudent Risk	150 - Combined Arms (Individual)	Approved
	150-LDR-5006	Conduct Disciplined Initiative	150 - Combined Arms (Individual)	Approved
	150-MC-5122	Perform a Rehearsal	150 - Combined Arms (Individual)	Approved
	150-MC-5130	Assess the Current Situation	150 - Combined Arms (Individual)	Approved
	150-MC-5144	Develop a Running Estimate	150 - Combined Arms (Individual)	Approved
	150-MC-5145	Conduct Risk Management	150 - Combined Arms (Individual)	Approved

Supporting Drill(s):

Step Number	Drill Number	Drill Title	Drill Type	Proponent	Status
	44-5-D0009	Emplace the Engagement Control Station (ECS) for Tactical Operations	Crew Drill	44 - Air Defense (Collective)	Approved

Supported AUTL/UJTL Task(s):

Task ID	Title
ART 5.1.4.2	Evaluate Situation or Operation

TADSS

TADSS ID	Title	Product Type	Quantity
No TADSS specified			

Equipment (LIN)

LIN	Nomenclature	Qty
No equipment specified		

Materiel Items (NSN)

NSN	LIN	Title	Qty
No materiel items specified			

Environment: Environmental protection is not just the law but the right thing to do. It is a continual process and starts with deliberate planning. Always be alert to ways to protect our environment during training and missions. In doing so, you will contribute to the sustainment of our training resources while protecting people and the environment from harmful effects. Refer to the current Environmental Considerations manual and the current GTA Environmental-related Risk Assessment card. .

Safety: In a training environment, leaders must perform a risk assessment in accordance with ATP 5-19, Risk Management. Leaders will complete the current Deliberate Risk Assessment Worksheet in accordance with the TRADOC Safety Officer during the planning and completion of each task and sub-task by assessing mission, enemy, terrain and weather, troops and support available-time available and civil considerations, (METT-TC). Note: During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines IAW FM 3-11.4, Multiservice Tactics, Techniques, and Procedures for Nuclear, Biological, and Chemical (NBC) Protection, FM 3-11.5, Multiservice Tactics, Techniques, and Procedures for Chemical, Biological, Radiological, and Nuclear Decontamination. .